1	Exercise & Sports Science Australia (ESSA) updated Position Statement on exercise and
2	physical activity for people with hip/knee osteoarthritis.
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10	Financial disclosures: RSH is supported by a NHMRC Senior Research Fellowship (#1154217).
11	MH is supported by a NHMRC Investigator Grant Emerging Leadership Level 1 (#1172928). KLB
12	is supported by a NHMRC Investigator Grant Leadership Level 2 (#1174431).
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19	Word Count: 4244
20	
21	Key words: osteoarthritis; exercise; rehabilitation; resistance; aerobic; strength; knee; hip; pain;
22	function; physical activity.
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27 Abstract

29 This Position Statement is an update to the existing statement. It is intended for all health practitioners 30 who manage people with hip/knee osteoarthritis (OA). It synthesises the most recent evidence (with 31 a focus on clinical guidelines and systematic reviews) for exercise in people with hip/knee OA, and provides guidance to practitioners about how best to implement exercise in clinical practice. Clinical 32 33 practice guidelines for hip/knee OA advocate physical activity and exercise as fundamental core 34 components of evidence-based management. Research evidence indicates that exercise can reduce joint pain, increase physical function, and improve quality of life in hip/knee OA, and that a range of 35 36 exercise types (both supervised and unsupervised) may be beneficial. Exercise dosage should be guided by the principles of the American College of Sports Medicine. As people with OA experience 37 many barriers to exercise, practitioners should take an active role in monitoring and promoting 38 39 adherence to exercise in order to optimise therapeutic benefits.

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41 Background

Osteoarthritis (OA) is considered a disease of the whole joint organ, arising from complex biological 42 43 processes that involve cartilage, bone, muscles, ligaments, synovium, and the meniscus. There is 44 currently no cure for OA. Thus, clinical guidelines from Australia and around the world emphasise 45 non-invasive strategies as core treatments, with the aim of reducing symptoms, improving function and quality of life, and delaying the need for joint replacement surgery.¹ Exercise is strongly 46 advocated for all people with hip/knee OA because of proven benefits with respect to pain, physical 47 function, and quality of life.¹ This Position Statement is an update to the existing statement,² given 48 49 the increasing burden of hip/knee OA and the large expansion of research evidence that has occurred 50 over the past 10 years. It is intended for all health practitioners who manage people with hip/knee OA, including exercise practitioners, general practitioners, physiotherapists and lifestyle coaches. 51

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Over the past 30 years, the number of people with OA has increased by 113%, with 528 million 53 people across the world affected by OA in 2019 compared to 248 million in 1990.³ Knee OA accounts 54 for 61% of prevalent cases whilst hip OA accounts for 6%, and the remaining proportion occurs at 55 the hand or other sites.³ In Australia, around 2.2 million people (1 in 11) had OA at any joint in 2017-56 18.⁴ Although OA can affect people at any age, its prevalence increases dramatically from middle 57 age, such that 1 in 5 Australians aged over 45 years have OA.⁴ In 2015–16, OA cost the Australian 58 health system around \$3.5 billion,⁴ representing 28% of disease expenditure on musculoskeletal 59 conditions. Much of this OA expenditure is driven by costly joint replacement surgeries. Alarmingly, 60 61 the incidence of total knee replacement and total hip replacement for OA is estimated to rise by 276% (from 42,920 procedures in 2013) and 208% (from 25,945 procedures in 2013), respectively, by 62 2030.5 63

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65 Osteoarthritis disproportionately affects women,³ with 3 in 5 people with OA in Australia being 66 female.⁴ The cardinal sign is joint pain, which is often accompanied by swelling and stiffness. 67 Together these problems can limit activity, restrict participation, impair sleep, contribute to fatigue 68 and/or depressed or anxious mood, and ultimately result in loss of independence and reduced quality 69 of life. More than 1 in 2 Australians with OA suffer from moderate to very severe pain and Australians 70 with OA are 2.1 times more likely to describe their health as 'poor' compared to those without OA.⁴ 71 Clinical presentation may differ somewhat between hip and knee OA. At time of presentation, people 72 with hip OA tend to be younger and have experienced a shorter duration of symptoms compared to knee OA.⁶ People with hip OA tend to have more problems with restricted range of joint motion, 73 whilst knee joint instability (buckling and giving way) occurs more frequently with knee OA.⁶ 74 75 Compared to knee OA, people with hip OA often describe pain as intense or rapidly progressing from 76 mild to severe.⁶

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The aim of this updated Position Statement is to provide practitioners with contemporary evidencebased guidance for prescribing safe and effective exercise for adults with hip/knee OA. The evolving evidence base continues to support exercise recommendations in the prior Position Statement, but new clinical trials, systematic reviews and meta-analyses allow recommendations to be refined. In addition, emerging evidence about the importance of physical activity warrants the inclusion of recommendations specific to physical activity. Increased research into the barriers to exercise also justifies the inclusion of recommendations about how best to maximise exercise adherence.

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86 Boundaries of evidence

Relative to knee OA, there have been fewer clinical trials evaluating exercise for hip OA. Findings from studies in people with knee OA cannot necessarily be generalised to those with hip OA given differences in prevalence, prognosis, epigenetics, pathophysiology, anatomical and biomechanical factors, clinical presentation, pain, and current practice.⁶ Thus, recommendations for exercise for hip OA are typically based on a smaller evidence base and uncertainty around the magnitude of benefits (relative to knee OA). Additionally, there are some types of exercise (such as flexibility, balance and 93 yoga) that have a smaller evidence base compared to others (such as resistance training) and often 94 the trials are of lower quality. There is also currently limited evidence about which subgroups of 95 people with hip/knee OA respond best to exercise. Finally, incomplete descriptions of exercise 96 interventions upon which current clinical guideline recommendations are based⁷ can make it 97 challenging for replication in clinical practice.

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99 Role of exercise in hip/knee OA

Physical activity and exercise are considered core components of evidence-based management for all people with hip/knee OA.¹ Physical activity may be considered to be "any bodily movement produced by skeletal muscles that results in energy expenditure".⁸ Thus, physical activity refers to all planned and incidental movement, including that occurring during daily living, leisure, sport, transport, and occupational tasks. Exercise is "a subset of physical activity that is planned, structured, and repetitive" with the goal of improving or maintaining physical fitness.⁸

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107 Like most adults, people with hip/knee OA are not sufficiently physically active. A systematic review showed that only 48% of people with knee and hip OA achieve \geq 7,000 steps per day,⁹ and data from 108 109 the Osteoarthritis Initiative (USA) has revealed that over 50% of men and nearly 80% of women with 110 or at risk of knee OA do not perform at least 150 minutes of moderate-vigorous physical activity each week.¹⁰ Insufficient physical activity may lead to loss of muscle strength, which may exacerbate OA 111 symptoms, reduce functional capacity, and may increase risk of structural changes within the joint. It 112 113 is also possible that loss of muscle strength contributes to declines in physical activity in the first instance. Low quality evidence suggests that lower knee extensor muscle strength is associated with 114 incident symptomatic and radiographic knee OA,¹¹ leading to speculation that increasing knee 115 116 extensor muscle strength in adults may help to prevent knee OA. In people with established knee OA, lower knee extensor strength is associated with an increased risk of worsening pain and declining 117 physical function (e.g. walking ability) but not necessarily structural changes.¹² 118

120 Insufficient physical activity can contribute to co-morbidities in people with hip/knee OA. Two out of three people with OA (at any joint) suffer from at least one other chronic comorbid medical 121 condition,¹³ with the most common including hypertension, dyslipidaemia, back pain, thyroid 122 conditions, and depression. Multimorbidity is common, with around a quarter of people with OA 123 having three or more comorbidities.¹³ In addition, overweight and obesity are well-established risk 124 factors for both incidence and progression of knee OA.¹⁴ People with OA (at any joint) are at 125 increased risk of death due to cardiovascular disease,¹⁵ and there is increasing evidence that 126 symptomatic or radiographic knee OA increases risk of death from any cause.¹⁶ In the USA, if even 127 128 20% of the inactive knee OA population were instead active, modelling suggests that 95,920 cases of 129 cancer, 222,413 of cardiovascular disease, and 214,725 of diabetes mellitus could potentially be averted.17 130

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Sedentary behaviour and insufficient physical activity can lead to an increased risk of falls and fallsrelated injuries, particularly for people with knee OA.¹⁸ The odds of falling increases with an increasing number of hip/knee joints affected by symptomatic OA. Compared to people without knee or hip OA, people with 1 symptomatic OA hip/knee joint have 53% higher odds of falling, those with 2 OA hip/knee joints have 74% higher odds, and those with 3–4 OA hip/knee joints have 85% higher odds.¹⁹ Impaired balance, muscle weakness, presence of comorbidities, and increasing number of symptomatic joints, are all risk factors for falls in people with knee OA.²⁰

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140 **Types of exercise**

Many different types of exercise can help people with hip/knee OA, with typical benefits including improvements in joint pain, physical function, and health-related quality of life,²¹ lasting up to 6 months following cessation of a defined program.²² Whilst there are far fewer clinical trials of exercise in hip OA (relative to knee OA), a Cochrane review in hip OA reported immediate

145 improvements in pain and physical function with land-based exercise which were still evident 3-6 months later.²³ Limited but emerging evidence suggests that an exercise intervention can reduce the 146 need for arthroplasty by 44% 6 years later in people with hip OA²⁴ and by 68% at 2 years in knee 147 OA.²⁵ Exercise may be supervised (either individually part of a group), performed unsupervised, or 148 via a combination of methods, however clinical benefits appear to be greater when exercise is 149 supervised by a clinician.²⁶ Land-based and water-based exercise are both effective,²² noting that 150 water-based exercise can harness the benefits of buoyancy, thereby reducing joint impact and 151 152 presenting a viable exercise option for those who find land-based exercise too difficult or painful. 153 Whilst meta-analyses show that exercise effect sizes on pain and physical function are generally only 154 small to moderate in magnitude, the benefits achieved with exercise appear to be similar to those observed with common analgesic drugs.²⁷ It is also important to note the many other health benefits 155 of exercise over and above analgesics, many of which will be reviewed below. 156

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158 Aerobic (cardiovascular) exercise

159 Aerobic exercise (typically involving walking, running, cycling, and/or swimming) is aimed at increasing cardiovascular fitness. Low-impact aerobic exercise that is gentle and places less stress on 160 the joint (such as walking, cycling, or swimming) may be best for people with hip/knee OA rather 161 162 than high-impact activities that involve running and/or jumping. Walking is a popular choice of aerobic exercise, given it is readily implemented by most people with hip/knee OA, can be done on 163 a variety of surfaces, settings, or environments (treadmill, indoors, outdoors, in the water) and may 164 165 be undertaken independently or in a group. For people with knee OA, practitioners should aim for a daily walking goal of at least >6,000 steps/day, as research shows this may prevent declines in 166 walking speed and physical functioning during daily tasks in the future.²⁸ Aerobic exercise improves 167 cardiovascular fitness in people with hip/knee OA and inflammatory arthritis,²⁹ and improves both 168 pain and physical function in people with knee OA.²⁶ Aerobic walking combined with resistance 169 training over 18 months can lead to modest amounts of weight loss (approximately 1.8 kgs or 2% of 170

body weight) in people with knee OA and overweight/obesity.³⁰ Weight loss of 5-10% of body weight is required for pain reduction³¹ and dietary interventions should be combined with exercise to maximise weight loss.³⁰ Of all types of exercise for hip/knee OA, aerobic exercise may be the best for improving objective physical performance (e.g., gait and walking parameters) and is one of the most effective for reducing joint pain, at least in the short-term.²¹ For people with hip/knee OA who have overweight or obesity, aerobic exercise may be particularly appropriate to assist with weight loss.

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179 Resistance (strength) training

180 For hip/knee OA, resistance training should target the lower limb muscle groups appropriate for the affected joint(s) (e.g., hip flexors, extensors, abductors, adductors, and rotators, knee flexors and 181 extensors, calf muscles) and based on individual impairments.³² In people with hip/knee OA, meta-182 analyses confirm that resistance training increases muscle strength²⁹ and improves pain, physical 183 function, objective measures of performance, and quality of life.^{21, 26} For people with knee OA, 184 resistance training of both hip and quadriceps muscles improves walking function more than 185 quadriceps training alone.³³ Current evidence also suggests that resistance training is the most 186 beneficial type of exercise for improving mental health and depressive symptoms in people with knee 187 OA,³⁴ compared to aerobic, mind-body and stretching exercise. A recent high-quality RCT suggests 188 189 that high-intensity strength training (75-90% of 1 repetition maximum) does not reduce knee pain or 190 compressive forces compared to low-intensity strength training (30-40% of 1 repetition maximum) or attention control over 18 months in people with knee OA.³⁵ 191

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193 Flexibility (stretching) exercise

194 The goal of flexibility exercises is to improve joint range of motion and muscle pliability. In people 195 with knee OA, two low quality clinical trials with small sample sizes suggest stretching exercises in 196 isolation may relieve pain compared to no exercise.³⁶ Limited evidence suggests that stretching, when 197 combined with resistance training or aerobic exercises, does not change flexibility in people with 198 hip/knee OA.²⁹ Given the more robust evidence base and broader beneficial effects of aerobic and 199 resistance exercise, practitioners should prioritise these forms of exercise in preference to stretching 200 for hip/knee OA.

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202 Neuromotor (neuromuscular) exercise

Neuromotor exercise, typically performed in functional weightbearing positions, incorporates motor skills such as balance, coordination, agility, and proprioception. Research evaluating effects of neuromotor exercise in hip/knee OA is scarce and it is not clear if neuromotor performance can be improved with neuromotor exercise.²⁹ Given that balance exercises can reduce the rate of falls in older adults by 23%,³⁷ inclusion of balance exercises in an exercise program may be warranted in people with hip/knee OA who have a history of falls or where increased falls risk is identified. It should also be noted that yoga and Tai Chi (below) incorporate elements of neuromotor exercise.

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211 Mind-body exercise

Mind-body exercise, such as yoga and Tai Chi, combines body movement, mental focus, and 212 controlled breathing with the goals of increasing strength, balance, flexibility, and overall health. 213 214 Research evidence, often from trials of low quality, suggests that mind-body exercise may be one of 215 the most effective exercise types for improving self-reported physical function and for reducing joint pain in hip/knee OA.²¹ Specifically, Tai Chi has been shown to have moderate benefits on pain. 216 physical function, and stiffness in people with OA (any joint).³⁸ The evidence around yoga is 217 218 somewhat conflicting, with a systematic review suggesting there is only very low quality evidence it improves pain, physical function, and stiffness (compared to exercise and non-exercise controls)³⁹ 219 and a new RCT in 212 people with knee OA⁴⁰ showing an unsupervised online yoga program 220 improved physical function but not knee pain (compared to online education). 221

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223 **Recommendations for physical activity**

For adults and older adults, the World Health Organization⁴¹ recommends at least 150-300 minutes 224 of moderate intensity aerobic physical activity per week, or at least 75-150 minutes of vigorous 225 226 intensity activity, along with muscle strengthening (on at least two days) for additional health benefits. In people with knee/hip OA, doing some physical activity is better than none and health 227 228 benefits can be gained even if recommendations are not met. People with hip/knee OA should be 229 advised to start with small amounts of physical activity, and gradually increase the frequency, intensity, and duration over time.⁴¹ For people with hip/knee OA who find it difficult to achieve 230 231 World Health Organization recommendations, practitioners should, at a minimum, aim for at least 45 232 minutes of moderate-vigorous physical activity each week, as research in adults with lower extremity 233 symptoms (pain, aching or stiffness) shows this amount predicts improved or sustained high physical function over two years.⁴² 234

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The European League Against Rheumatism has recognised that public health physical activity 236 recommendations may be challenging for people with hip/knee OA to achieve, and developed ten 237 recommendations (Table 1).⁴³ These emphasise that all healthcare providers have a responsibility to 238 239 promote general physical activity (consistent with public health recommendations) as an integral component of care throughout the OA disease course. When clinicians advise people with arthritis to 240 be more physically active, patients are more likely to increase physical activity levels.²⁹ In partnership 241 with the patient, practitioners should develop a patient-centred plan to increase weekly participation 242 243 in moderate-vigorous physical activity. Increased sedentariness is related to poorer physical function in adults with knee OA,⁴⁴ independent of the amount time spent participating in moderate-vigorous 244 physical activity. Thus, practitioners should encourage adults with knee OA to reduce time spent in 245 246 sedentary activities and postures as much as possible.

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248 **Recommendations for prescription of exercise**

249 Exercise for hip/knee OA should follow American College of Sports Medicine (ACSM) 'FITT-VP' exercise prescription principles.⁴⁵ In people with knee OA, strength gains are maximised when 250 exercise is prescribed according to ACSM recommendations for resistance training.⁴⁶ In people with 251 252 hip OA, exercise only reduced pain when exercise dose meets the ACSM recommendations for cardiorespiratory fitness, muscular strength, and flexibility.⁴⁷ The FITT-VP principles incorporate: 253 254 Frequency (how often to exercise), Intensity (how hard to exercise), Time (how long to exercise for), 255 Type (mode of exercise), Volume (total amount of exercise), and Progression (how to progress the 256 exercise program). Table 2 summarises these principles for cardiovascular, resistance, flexibility, and 257 neuromotor exercise in healthy adults. These principles also apply to all people with hip/knee OA 258 (any age or disease severity).

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260 Any exercise program prescribed (including the dosage) should be within the capability of the 261 individual to perform. It is quite normal for people with hip/knee OA to experience some joint discomfort with exercise, particularly with exercise in weight-bearing postures. Exercise practitioners 262 may be afraid of aggravating pain, with data suggesting that 83% of accredited exercise physiologists 263 always or most of the time prescribe 'nonpainful' exercise for knee OA.⁴⁸ There is no evidence that 264 265 exercising with tolerable levels of joint pain is harmful, and in fact, exercise programs where pain is 266 allowed/encouraged may be more beneficial for reducing pain in the short-term in chronic musculoskeletal disorders compared to pain-free exercises.⁴⁹ It is possible that exercising with some 267 pain or discomfort may help reduce fear avoidance, kinesiophobia and catastrophising, and/or 268 269 increase self-efficacy. Whilst exercising, joint pain should remain within a range that is considered 270 tolerable by the individual and practitioners may wish to advise their patients to consider exercising at a time of day when pain levels are typically at their lowest. Monitoring pain during exercise with 271 simple numerical rating or visual analog scales can be helpful.⁵⁰ Although each individual should 272 determine an "acceptable" level for themselves, pain scores up to 5 out of 10 are tolerable with 273 exercise in hip/knee OA.⁵⁰ An increase in joint pain immediately after exercise is also not uncommon, 274

however research shows that there is a decrease in the magnitude of acute exercise-induced pain flares with increasing numbers of exercise sessions.⁵¹ A simple method to judge whether a person with hip/knee OA has 'overdone' it with exercise is that any increase in joint pain (from normal pain levels) should return to normal levels within 24 hours after exercise.⁵⁰ If pain remains elevated beyond this timeframe, the practitioner should review the exercise program and modify it accordingly.

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It is important practitioners are aware of the potential for exercise to aggravate pain at other sites, such as the lower back or foot. Hip OA is often accompanied by low back pain, and it is important to ensure that any exercise program for the hip does not flare up problems in the lower back. Thus, practitioners should always be cognisant of the potential for aggravating joint pain (at the site of OA or other body areas) when choosing exercise postures/positions, amount of resistance and the dosage of exercise programs. Programs should always be individualised and tailored to the unique needs and presentation of the individual.

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289 It is also important for practitioners to recognise and consider the heterogeneity of the hip/knee OA 290 population when selecting an exercise program/modality. Individuals typically present with their own unique OA-related problems (e.g. while one person may experience knee instability, another may 291 292 have problems getting in and out of the car) and personal goals of exercise therapy (e.g. one person may want to get stronger whilst another may want to be able to walk for longer distances). Thus, an 293 exercise program/modality that is appropriate for a 75 year old retired woman with knee OA and 294 295 obesity may not be suitable for a 50 year old active man with hip OA who is employed as a carpenter 296 (for example).

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298 Maximising exercise adherence

299 Clinical benefits of exercise in hip/knee OA may decrease over time if exercise adherence declines 300 and promoting exercise adherence is a clinical challenge frequently encountered by exercise

practitioners.⁵² A complex variety of factors can influence exercise participation,⁵³ including 301 physical, personal, social, and environmental. Barriers to exercise in people with hip/knee OA can 302 303 include joint pain and physical disability, negative exercise experiences, inaccurate beliefs and 304 misinformation, lack of motivation, and inadequate professional support. In particular, barriers related to environmental context and resources (e.g. financial costs of exercise, accessibility, weather, 305 equipment),⁵³ beliefs about the consequences of exercise, and beliefs about capability to exercise are 306 307 all important for the practitioner to understand and consider (Table 3). Table 4 outlines a checklist of 308 factors that practitioners should consider with an individual with hip/knee OA when prescribing an 309 exercise program, to assist identifying those at increased risk of poor exercise adherence. It is 310 important that practitioners monitor adherence at each consultation. Although there is no gold 311 standard method for monitoring adherence, practitioners may use verbal questioning or ask the person to record participation/adherence in a calendar, log-book, mobile app, diary, or via a wearable device 312 (e.g., steps per day). 313

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315 Table 3 outlines suggested strategies that practitioners may consider if they encounter problems with exercise adherence. Practitioner support is important to assist people to participate in, and adhere, to 316 exercise.⁵³ Some evidence suggests "booster sessions" with a practitioner, or a behavioural graded 317 approach (where activity is gradually increased in a time-contingent manner) may help.⁵⁴ A strong 318 319 and positive therapeutic alliance can improve pain outcomes from treatments, including exercise, for chronic musculoskeletal pain.⁵⁵ Agreeing on exercise goals, provision of clear communication and 320 321 positive feedback, showing genuine interest, trust in the practitioner, and a feeling of selfempowerment, along with developing individualised care plans, may all help promote adherence. It 322 323 is also important that clinicians carefully consider the language they use when describing OA and the role of exercise in its management to their patients,⁵⁶ as terms such as 'wear and tear' and 'bone on 324 bone' can reinforce misconceptions about OA, perpetuate beliefs that individuals have little control 325

over symptoms, and discourage individuals from engaging in effective self-management strategiessuch as exercise.

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329 Special considerations: safety of exercise in hip/knee OA

People with hip/knee OA (and sometimes, healthcare providers) may fear that exercise is not safe for 330 their joint. However, research suggests that low-impact (e.g., cycling, swimming, walking) exercise 331 (lasting 3 to 30 months) is safe for most older adults with knee pain and/or OA.⁵⁷ Mild adverse events 332 333 do occur, in up to a quarter of exercise participants, which usually involve muscle soreness and/or temporary or mild increases in joint pain.⁵⁷ Whilst the current evidence base is uncertain regarding 334 the safety of high-impact exercise.²² a cohort study suggested that running was associated with 335 improvements in knee pain without increasing structural progression in people over 50 years with 336 knee OA.58 337

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339 Based on the current limited (often low-quality) research available, it appears that exercise is safe for 340 articular cartilage. Magnetic resonance imaging studies suggests that knee joint loading exercise is not harmful for articular cartilage in people at risk of, or with, established knee OA, although the 341 quality of evidence is low.⁵⁹ These findings are supported by research showing that exercise does not 342 343 increase the concentration of molecular biomarkers related to cartilage turnover and inflammation, suggesting exercise is not harmful.⁶⁰ Data suggest that up to 10,000 steps/day of physical activity 344 does not increase the risk of progression on magnetic resonance imaging in people with knee OA,²² 345 346 although there may be an increased risk with ≥10,000 steps/day. Whilst running has some immediate effects on knee cartilage, the effects appear to be only transient (possibly due to natural fluid dynamics) 347 and moderate evidence suggests that running does not lead to new cartilage lesions.⁶¹ Collectively, 348 349 the current evidence does not show that exercise increases the risk of structural progression in people with established knee OA. 350

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Given the high rates of comorbidity observed in people with hip/knee OA,¹³ exercise practitioners 352 353 are encouraged to screen individuals before prescribing an exercise program to identify those at risk 354 for exercise-related cardiovascular events. People at risk should receive medical clearance before 355 undertaking moderate-vigorous intensity exercise or increasing exercise program intensity. Some 356 individuals may not be able to safely participate in exercise until the relevant medical condition has 357 been managed adequately by an appropriate healthcare professional. Practitioners may wish to use 358 the Exercise & Sports Science Australia Adult Pre-Exercise Screening System 359 (https://www.essa.org.au/Public/ABOUT ESSA/Pre-Exercise Screening Systems.aspx) and/or the ACSM Preparticipation Screening Algorithm for exercise screening purposes.⁴⁶ 360

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362 Using technology to assist exercise management

Digital health technologies provide opportunities to enhance care of people with knee OA. Consumer-363 based wearable devices⁶² and smart phone-based interventions including apps and text messaging⁶³ 364 can be effective at increasing amounts of physical activity in adults. Wearable devices offer exercise 365 366 practitioners and people with hip/knee OA an accessible and inexpensive method for monitoring markers of physical activity. In particular, steps per day can be readily measured and may be used by 367 368 practitioners to establish a baseline level of activity and/or determine agreed physical activity goals 369 with an individual. Access to exercise practitioners can be an issue for many people with hip/knee OA and digital/telehealth models of care⁶⁴⁻⁶⁷ may help overcome barriers. A recent systematic review 370 evaluated the efficacy of remotely-delivered exercise interventions for knee OA including via online, 371 telephone, SMS, or app-based methods.⁶⁸ Although the evidence is limited, studies that used an active 372 373 comparator suggested that magnitude of pain relief with remote exercise programs is similar to in-374 person care. Thus, practitioners may wish to consider telehealth models of service delivery for people 375 who find it difficult to attend for in-person care. Research in people with musculoskeletal problems also suggests that web- and app-based systems for exercise programming/prescription can improve 376 377 adherence to unsupervised home-based exercise, compared with providing paper-based exercise

instructions.^{69, 70} Digital interventions (SMS, telephone, web or apps) also appear to be effective for
 improving exercise adherence in people with musculoskeletal conditions at 1-6 months follow-up.⁷¹

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381 Assessment and monitoring outcomes of exercise

382 The Osteoarthritis Research Society International recommends that exercise interventions be 383 monitored using outcomes that assess domains of pain, physical function, and patient global 384 assessment. Practitioners may select from a variety of patient-reported outcomes and/or physical 385 performance measures to choose a measure that is suitable to the context of their practice and is 386 feasible for administration (e.g., time/space/resources required) (Table 5). Pain may be readily measured via self-report using simple patient-reported outcome measures such as a numerical rating 387 388 scale or a visual analogue scale. Although physical function may also be measured via self-report 389 using disease-specific questionnaires, the Osteoarthritis Research Society International has 390 recommended a set of performance-based tests of physical function for people with hip/knee OA that 391 are suited for clinical purposes (https://oarsi.org/research/physical-performance-measures), including 392 the 30 second chair test, 40 m fast-paced walk, stair climb test, timed up and go test, and/or the 6 minute walk. 393

394

395 Summary

Hip and knee OA are a leading cause of global disability burden and exercise is a core component of recommended care for people with OA. Many people with hip/knee OA are insufficiently physically active to meet public health physical activity recommendations for good health. Exercise can improve joint pain, physical function, and quality of life and may delay the need for joint replacement surgery. People with hip/knee OA should be encouraged to be as physically active as possible in order to minimise the risk of functional decline over time. There are many barriers to exercise for people with hip/knee OA. Exercise practitioners have a responsibility to monitor and discuss exercise adherence

- 403 with their clients, as well as suggest strategies to overcome obstacles to adherence in order to optimise
- 404 outcomes from exercise.
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408 Table 1: Physical activity recommendations from the European League Against Rheumatism⁴³

409 for people with hip/knee osteoarthritis (OA).

Recommendations

1. Promoting physical activity, consistent with general physical activity recommendations, should be an integral part of standard care throughout the disease course.

2. All healthcare providers should take responsibility for promoting physical activity and should cooperate, including making necessary referrals, to ensure that people receive appropriate physical activity interventions.

3. Physical activity interventions should be delivered by healthcare providers competent in their delivery.

4. Healthcare providers should evaluate the type, intensity, frequency, and duration of an individual's actual physical activity via standardised methods to identify which can be targeted for improvement.

5. General and disease-specific contraindications for physical activity should be identified and taken into account.

6. Physical activity interventions should have clear personalised aims, which should be evaluated over time, preferably via both subjective and objective measures (including self-monitoring when appropriate).

7. General and disease-specific barriers and facilitators related to performing physical activity, including knowledge, social support, symptom control, and self-regulation should be identified and addressed.

8. Where individual adaptations to general physical activity recommendations are needed, these should be based on a comprehensive assessment of physical, social, and psychological factors including fatigue, pain, depression, and disease activity.

9. Healthcare providers should plan and deliver physical activity interventions that include behaviour change techniques of self-monitoring, goal setting, action planning, feedback, and problem solving.

10. Healthcare providers should consider different modes of delivery of physical activity in line with people's preferences.

Table 2: American College of Sports Medicine⁴⁵ FITT-VP principles for exercise prescription applicable to people with hip/knee

osteoarthritis.

	Aerobic (cardiovascular) exercise	Resistance (strengthening) exercise	Flexibility (stretching) exercise	Neuromotor (neuromuscular) exercise
Frequency	≥3 days/week	Beginner: at least 2 days/week	\geq 2-3 days/week (daily may be optimal)	≥2–3 days/week
	Spreading exercise sessions across 3-5 days/week may be optimal.	Experienced: frequency is secondary to training volume; choose frequency according to personal preference	cFunny)	
Intensity	Moderate (40-59% HRR) and/or vigorous (60-89% HRR).	Beginner: 60-70% of 1-RM (moderate to hard) for strength	Stretch to point of feeling tightness or slight discomfort.	Not yet determined.
		Older &/or sedentary beginners: beginners: 40-50% of 1-RM (very light to light) for strength		
		Experienced: $\geq 80\%$ of 1-RM (hard to very hard) for strength		
		≤50% of 1-RM (light to moderate) for muscular endurance		
		20-50% of 1-RM in older people to improve power		
Time	30-60 mins/day (≥150 mins/week) of moderate intensity or 20-60 min/day (≥75	No specific duration	Hold static stretch for 10-30 secs.	\geq 20–30 mins/day
	mins/week) of vigorous intensity or combination		Older people: holding for 30-60 secs may confer greater benefit.	

	Performed in one continuous			
	session/day or in multiple bouts			
	of ≥ 10 mins.			
Туре	Regular, purposeful exercise	Multi-joint exercises affecting	Flexibility exercises for each of	Exercises involving motor skills
	involving major muscles and	more than one muscle group and	the major muscle-tendon units.	(e.g., balance, agility,
	performed in a continuous or	targeting agonist and antagonist		coordination and gait),
	intermittent in nature.	muscle groups.	Static flexibility, dynamic	proprioceptive training and
			flexibility, ballistic flexibility	multifaceted activities (eg, Tai
	Activities with low joint stress	Single-joint and core exercises	and, proprioceptive	Chi and yoga) are
	(e.g., walking, cycling,	may be included.	neuromuscular facilitation may	recommended for older people.
	swimming, aquatic exercise)		be appropriate.	
	may be most appropriate in	Exercise equipment and/or body		
	people with osteoarthritis.	weight can be used.		
Volume	≥500–1000 MET/min/week.	1-3 sets (of 8-12 repetitions) to	Total of 90 secs of	Not yet determined.
		improve strength and power.	discontinuous flexibility	
	Increasing step counts by		exercise per joint.	
	\geq 2000 steps/day to reach a daily	Single set of 10-15 repetitions in		
	step count \geq 7000 steps per day	older, beginners may be		
	is beneficial.	effective for strength.		
		≤ 2 sets of 15-20 repetitions for		
		muscular endurance.		
Progression	Gradual progression by	Gradual progression of greater	Not yet determined.	Not yet determined.
	adjusting duration, frequency,	resistance and/or more		
	and/or intensity until the desired	repetitions/set and/or increasing		
	exercise goal (maintenance) is	frequency.		
	attained.			

HRR=heart rate reserve; MET= metabolic equivalents; 1-RM= one-repetition max

Table 3 Common barriers to exercise in hip/knee osteoarthritis (OA) informed by behaviour change theory⁵³ and suggested strategies to

improve exercise adherence.

Barrier to adherence	Potential solutions
Knowledge: insufficient or incorrect knowledge about OA and its prognosis; inadequate instruction about how to perform exercise or dosage; inadequate understanding about safety of exercise in OA and its benefits.	Education & information: may include information about OA, its prognosis, causes and role of exercise relative to other management strategies. Open discussion: provide opportunity for patient to ask questions and express doubts regarding the benefits of exercise for OA and have any misconceptions adressed. Ask the patient what their understanding of OA is and correct any misinformation. Exercise instruction: provide clear demonstrations and instructions about correct execution of exercises along with the presecribed dosage. Verbal and written instructions should be provided (consider diagrams, photos or videos).
Capability: belief that not capable of exercise because of OA symptoms (e.g., pain, stiffness, fatigue) or because of comorbidities or excess body weight.	Education and information: reassurance that all people with hip/knee OA are capable of exercise, that exercise can benefit many comorbidities along with OA symptoms and that radiographic OA severity does not dictate exercise capability. Individualise exercise: offer exercise options using a shared decision-making process. Individualise physical activity advice and prescribe tailored exercise programs according to the capability of the patient. Use a graded approach, gradually building up the exercise program and dosage slowly as the patient gains confidence in their capability to exercise. Consider aquatic exercise for people with overweight/obesity to reduce load on joints whilst exercising. Monitor: check patient is confident to safely and independently undertake the exercise program unsupervised. Consider supervised individual or group sessions if confidence with unsupervised exercise is low.
Consequences: belief that exercise will not be effective for managing OA symptoms; belief that exercise and physical activity will be harmful for the hip/knee joint.	Education and information: discuss benefits of exercise, including for pain, physical function, strength and ability to participate in meaningful activities. Discuss safety of exercise for OA, including that exercise is not harmful for the joint or articular cartilage. Monitor: pain during exercise and reassure patient that tolerable levels of joint pain are OK. Teach patient how to recognize pain flares from exercise and what

being aggravated to unacceptable levels. Monitor the impact of the exercise program on any other comorbid health conditions and particularly, any other other pain sites. Adjust the program if pain at other sites is being aggravated. Environmental context/resources: circumstances that discourage Open discussion: proactively ask patients about their potential environmental exercise and physical activity such as weather conditions, access barriers to exercise adherence and brainstorm potential solutions should these be encountered. Discuss what exercise equipment is readily available to the patient to exercise facilities/equipment, financial costs of exercise, physical environment, transport and parking. or is feasible for purchase and devise a suitable exercise program. Consider costs and willingness to attend exercise facilities/classes etc when devising an exercise program and ensure there are no transport or financial barriers to access. Consider home-based or local exercise options that are free of charge or low cost whenever possible. Monitor: when reviewing patient progress, ask specifically about any barriers to adherence encountered and offer solutions. Intentions: lacks motivation to exercise or belief that already Plan: encourage patients to plan when to undertake exercise. Consider using a sufficiently physically active. calender or diary to schedule time for exercise and physical activity. Realistic: ensure the exercise program is feasible for the patient, considering time-constraints, lifestyle, occupation and other demands. Accountability and monitoring: regular review by the clinician to monitor exercise progress and adherence. Encourage self-monitoring of exercise adherence and physical activity (e.g., log books, exercise diaries, using wearables to monitor daily steps). Encourage exercise with a friend or as part of a group class. Preferences: ask about patient pereferences for exercise and choose exercises and physical activities that the person is most likely to enjoy. Memory: forgets to exercise. Cueing and reminders: encourage patient to pair exercise performance with an established behaviour, such as undertaking exercise after eating breakfast. Use visual reminders (such as exercise instructions pinned to the wall) or digital tools

> to prompt exercise (e.g., email reminders, SMS alerts, mobile apps). Monitoring: encourage using a calendar, diary, log book, wearables, or mobile apps to track exercise adherence.

> to do should this occur. Review and revise the exercise program if joint pain is

Reinforcement: fails to see any benefits from exercise or frustrated with slow progress. Positive reinforcement: encourage patient to reward self for exercise adherence. Review exercise adherence and praise patient for adhering to the exercise program.

Goal-setting: with the patient, set realistic and meaningful short-term and longterm goals related to physical function or a meaningful task/activity. Encourage patient to focus on these, rather than just joint pain.

Education and information: about the likely time-frames for benefits of exercise, noting these may be different depending on the goal.

Monitoring and feedback: measure changes in pain, physical function, strength and physical activity as appropriate and feedback to patient positive improvements as they occur. Monitor progress against individual goals and be sure to set new goals as goals are achieved. Encourage self-awareness and selfmonitoring of improvements in symptoms and other meaningful outcomes. Table 4: Adapted checklist⁷² for exercise practitioners to screen for individual factors that might indicate potential for reduced adherence with exercise in people with hip/knee osteoarthritis.

Any unchecked item may require intervention:

 \Box Does the person have accurate knowledge about osteoarthritis and the importance of exercise, including its benefits?

 \Box Does the person have realistic expectations about when to anticipate experiencing benefits from exercise?

 \Box Does the person show signs of forgetfulness?

□ Does the person have any comorbidities that may make exercising difficult?

 \Box Does the person understand how to perform the exercises, including how often and at what dosage?

□ Does the person have equipment (if required), clothing, and footwear suitable for exercise?

 \Box Does the person understand that some joint pain is normal with exercise, and possibly for a short time after?

 \Box Does the person have concerns about their ability to exercise or how exercise will affect their joint?

 \Box Will the person find it difficult to accommodate the exercise routine into their regular life (e.g considering work and/or caring responsibilities)?

□ Will the person find it financially challenging to participate in the prescribed program?

 \Box Has the person had a bad experience with exercise before or previously found it aggravated their problems?

	Measure	Description	Clinical interpretation
Self-reported pain			
	Visual analogue scale	A mark is placed on a 100 mm line with terminal anchors of 'none' to 'extreme' to indicate the severity of joint pain felt	Minimal clinically important difference in people with OA estimated at 18mm. ⁷³ Cut points have been recommended: ⁷⁴ 0-4mm: no pain 5-44mm: mild pain 45-74mm: moderate pain 75-100mm: severe pain
	Numeric rating scale	A number from 0 to 10 along a scale is ticked to indicate the severity of joint pain felt	Minimal clinically important difference for people with OA estimated at 1.8 units. ⁷³
Self-reported comp	oosite measures (including	pain and physical function)	
	Knee Injury and Osteoarthritis Outcome Score (KOOS)	Knee-specific questionnaire that assesses five outcomes: pain, symptoms, activities of daily living, sport and recreation function, and knee-related quality of life	Minimal clinically important differences have not been calculated for patients with knee OA undergoing non surgical, non-drug treatment but the scale developers consider a score of 8-10 to be appropriate. ⁷⁵ Minimal detectable change for each subscale has been reported as: ⁷⁶ -pain=15.1 -symptoms=10.5 -activities of daily living=9.6 -sports/recreation=15.5 -quality of life=16.2 An online score calculator can be found at https://orthotoolkit.com/koos/
	Hip disability and osteoarthritis outcome score (HOOS)	Hip-specific questionnaire that assesses five outcomes: pain, symptoms, activities of daily living, sport and recreation function, and hip- related quality of life	Minimal clinically important differences have not been calculated for patients with hip OA. An online score calculator can be found at https://orthotoolkit.com/hoos/

Table 5: Selected exercise assessment and monitoring strategies for people with hip/knee osteoarthritis (OA).

	Western Ontario and McMaster Universities (WOMAC) OA index	A questionnaire with subscales assessing pain, stiffness and difficulties with activities of daily living (physical function)	The minimal clinically important difference for the physical function subscale is 6 non-normalized units in people with knee OA undergoing non-surgical treatment. ⁷⁷
Self-reported globa	l assessment		
	Global rating of change	A 5-point Likert scale with response options of much worse, slightly worse, no change, slightly better, much better since beginning exercise.	Can be used to quickly evaluate patient's perceived change in status from one category to the next
Self-reported exerc	ise adherence		
	Number of exercise sessions	Use a diary or log book to tick which days exercise were performed over the prior week, fortnight or month	No threshold level of optimal exercise adherence has been determined
Muscle strength			
	30-second chair stand test*	Maximum number of chair stand repetitions possible in 30 seconds	Based on 3 different methods to assess the minimal clinically important difference in patients with hip OA undergoing physical therapy, an increase of greater than or equal to 2.0, 2.6, and 2.1 repetitions were associated with a major improvement on a global rating scale. ⁷⁸
	One-repetition maximum	Using hand-held or isokinetic dynamometry to assess maximal muscle strength of lower limb muscles particularly quadriceps, hamstrings and hip abductors	No consensus in the literature and dependent on equipment used, patient set up, patient age, muscle group, force value reported. ⁷⁹
Gait and walking p	eriormance		

	40m fast-paced walk test*	A fast-paced walking test that is timed over 4 x 10m for a total of 40m	Change scores of 0.2 to 0.3 m/s were associated with a minimum clinically important improvement in patients with hip OA undergoing manual therapy and exercise. ⁷⁸
			A score less than 1.0 m/s is a well-established risk factor for poor future health outcomes in older people. ⁸⁰
	Timed up and go*	Time to rise from a standard armchair, walk as quickly but as safely as possible for a distance of 3m, turn, walk	Change scores of 0.8 to 1.4 seconds were associated with a minimally clinically important improvement in patients with hip OA undergoing physical therapy. ⁷⁸
		back to the chair and sit down	A score more than 14 seconds is associated with poor health outcomes including falls in older adults. ⁸¹
	6-minute walk test*	The maximum distance that can be walked over a 6-min interval	'Slight' or 'more' improvement at 26-weeks post knee joint replacement surgery was associated with a minimal clinically important change between 26-55 m. ⁸²
			A score less than 350 m is associated with future poor health outcomes in older adults. ⁸³
	Stair climb test*	Time in seconds it takes to ascend and descend a flight of stairs.	There are no normative data for the nine-step stair climb test. Normative values for the 12-step stair test in a healthy population over the age of 60 are 8.72 (standard deviation 2.58) seconds for men and 10.22 (SD 2.61) seconds for women.*
			Minimal clinically important differences are not available for OA populations.
Balance performan	nce		
	Step test	One foot is repeatedly placed on top of a 7.5cm step and returned back down to the ground as many times as able in 15 sec	Normative value for those aged 60-79 years = 16 repetitions. ⁸⁴
	Single or tandem leg	Performed with eves open	If unable to stand for more than 5 seconds with eves open, then at greater
	stance test	or closed, the test times how	risk of injury from a fall.

	long the person can stand on	Normative values by age group and gender are found at:
	one leg or in tandem leg	https://www.sralab.org/rehabilitation-measures/single-leg-stance-or-
	stance with the hands on the	one-legged-stance-test
	hips	
Functional reach	Measures the maximum	In elderly male adults: ⁸⁵
	distance an individual can	25cm or more – low risk of falls
	reach forward without	15-25cm – falls risk 2x greater than normal
	losing balance while	15cm or less – falls risk 4x greater than normal
	standing in a fixed position	Unable to reach- falls risk 8x greater than normal

*These tests make up the set of physical performance measures for hip and knee osteoarthritis recommended by the Osteoarthritis Research Society International (https://oarsi.org/sites/default/files/docs/2013/manual.pdf)

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