

Received Date : 15-Dec-2015

Initial Acceptance Date: 11-Feb-2016

Final Acceptance Date:16-Mar-2016

Editor:T. Tregenza

Article type : Research Paper

**Male mating success and the effect of mating history on ejaculate traits in a facultatively parthenogenic insect (*Extatosoma tiaratum*)**

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Total number of words = 4694

This is the author manuscript accepted for publication and has undergone full peer review but has not been through the copyediting, typesetting, pagination and proofreading process, which may lead to differences between this version and the [Version of Record](#). Please cite this article as [doi: 10.1111/eth.12497](https://doi.org/10.1111/eth.12497)

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## 1 **Abstract**

2

3 Males can typically increase their lifetime reproductive success by mating with  
4 multiple females. However, recent studies across a broad range of species have  
5 demonstrated physiological constraints on male multiple mating. In this study, we  
6 investigate male mating capacity in *Extatosoma tiaratum*, a facultative  
7 parthenogenetic phasmatid. Sperm limitation is thought to be one factor favouring the  
8 evolution and maintenance of parthenogenetic reproduction, but studies on male  
9 mating ability in facultative parthenogenetic species are extremely rare. To explore  
10 whether male mating success varies with mating history, we provided males with  
11 weekly mating opportunities with different females throughout their lives. We then  
12 observed mating success, and the variation in ejaculate size and quality within each  
13 mating. We showed that most, but not all, males can mate multiply, however the  
14 amount of ejaculate produced is variable and depends upon male body mass and  
15 mating history.

16

17 **Key words.** Ejaculate size, Sperm viability, Spermatophore mass, mating interval  
18 facultative parthenogenesis, *Extatosoma tiaratum*

19

20

## 21 **Introduction**

22

23 Traditionally, mating was assumed to be inexpensive for males, due to the relative  
24 small size of sperm compared with the larger eggs produced by females (Trivers  
25 1972). Accordingly, males were assumed to have an unlimited supply of sperm  
26 allowing them to mate with all available fertile females (Bateman 1948). Moreover,  
27 studies documenting male multiple mating and even extreme male mating frequencies  
28 for a range of taxa were relatively common (Andersson 1994). However, mounting  
29 evidence demonstrates that both sperm production and copulation are energetically  
30 costly, and thus male reproductive potential may be physiologically constrained  
31 (Dewsbury 1982; Wedell *et al.*, 2002; Scharf *et al.*, 2013). Thus, while in theory  
32 selection should favor high male mating frequency, the reality is that this may not

33 always be physiologically possible, even in the absence of female discrimination  
34 (Dewsbury 1982).

35

36 Empirical evidence for physiological constraints on male mating, in terms of declines  
37 in ejaculate size and quality or reduced male lifespan has been documented for both  
38 vertebrates and invertebrates (vertebrates e.g. Huber *et al.*, 1980; Nakatsuru &  
39 Kramer 1982; Warner *et al.*, 1995; Preston *et al.*, 2001; invertebrates e.g. Christenson  
40 1989; Van Voorhies 1992; Rigaud & Moreau 2004). In the insects, sperm depletion  
41 following multiple mating is taxonomically widespread and both the quantity of  
42 sperm (Watanabe *et al.*, 1998; Torres-Vila & Jennions 2005; Marcotte *et al.*, 2005;  
43 Wedell 2010; Elzinga *et al.*, 2011; Paukku & Kotiaho 2005; Rönn *et al.*, 2008;  
44 Damiens *et al.*, 2002; Damiens & Boivin 2005; Partridge & Farquhar 1981; Pitnick  
45 1993, Jones 2001; Oliver & Cordero 2009) and quality of sperm (Dowling &  
46 Simmons 2012) may decline across successive matings. In cases with moderate or no  
47 decrease in ejaculate production, male mating history may affect other aspects of male  
48 reproductive success, such as longevity or mating frequency (e.g. Oliver & Cordero  
49 2009, Lewis *et al.*, 2011; Salehialavi *et al.*, 2011).

50

51 Facultative parthenogenesis, in which females have the ability to reproduce both  
52 sexually and, if they remain unmated, parthenogenetically, is taxonomically  
53 widespread (Kramer & Templeton 2001; Matsuura *et al.*, 2004; Booth *et al.*, 2012),  
54 and unusually common among some insect orders, such as the Phasmatodea  
55 (Maynard Smith 1978). The adaptive significance of facultative parthenogenesis is  
56 poorly understood, but it has been proposed as a potential adaptation to male- or  
57 sperm-limitation (Matsuura & Nishida 2010; Schneider & Elgar 2010; Schwander *et al.*,  
58 2010; Elzinga *et al.*, 2011). However, few, if any, studies of facultatively  
59 parthenogenetic species have investigated either the degree of male multiple mating  
60 or the capacity of males to produce sperm at each mating attempt, yet such data are  
61 pivotal for understanding the evolution and maintenance of parthenogenetic  
62 reproduction.

63

64 In this study, we investigated male multiple mating in Macleay's Spectre, *Extatosoma*  
65 *tiaratum*, a facultatively parthenogenetic Australian insect (Phasmatodea). *E. tiaratum*  
66 occurs in the rainforests of tropical and subtropical Queensland and northern New

67 South Wales (Gurney 1947). Females oviposit continuously throughout their adult  
68 lifespan, and un-fertilized eggs develop into female offspring (Carlberg 1983).  
69 Parthenogenetic reproduction appears to be a strategic response to the absence of  
70 males, since females delay egg laying when reared with males at the juvenile stages  
71 (Schneider & Elgar 2010). Copulations typically last up to 19 hours, during which  
72 time a male attaches a spermatophore to the female's terminal genital segment  
73 (Carlberg 1983). To explore male multiple mating, we provided males with a mating  
74 opportunity each week, and asked whether the variation in ejaculate size and quality  
75 depended upon male mating history. We expected males to mate with multiple  
76 females, as male biased sex ratios, a condition required for the evolution of monogyny  
77 (male monogamy), is not expected in facultative parthenogenetic populations  
78 (Fromhage *et al.*, 2005). However, in line with previous data on other invertebrates,  
79 including insects, we also expected that males would be limited in the amount of  
80 sperm they could transfer and thus we predicted declines in ejaculate characteristics  
81 over successive matings.

82

## 83 **Methods**

84

### 85 *Experimental animals*

86 A stock population was established from individuals obtained from various insect  
87 breeders across the Melbourne region (Victoria, Australia). Males and females were  
88 maintained in mesh cages ( $46 \times 46 \times 91 \text{ cm}^3$ ) in one of two climate-controlled  
89 laboratories under identical conditions (24-26° C; 50% humidity; 12:12hr light:dark  
90 cycle). Males and females were reared in different laboratories to ensure there were  
91 no pheromone-derived influences on reproductive behavior that could affect the  
92 current mating environment (see Schneider & Elgar 2010). All individuals were  
93 provided with the leaves of various species of *Eucalyptus*, *ad libitum*, which were  
94 lightly sprayed with water daily and replaced regularly as required. Twenty final  
95 instar experimental male offspring were selected from the stock population.  
96 Experimental males were maintained until approximately four weeks after moulting  
97 to adulthood. Following their final moult, adult males were uniquely marked with a  
98 drop of non-toxic acrylic paint on their left tarsus and kept in a single mesh cage.

99

### 100 *Experimental design*

101 Two weeks after reaching adulthood, each of the 20 adult males was allocated a  
102 weekly mating opportunity (every 5-7 days) for the duration of his life. At each  
103 mating opportunity, a male was transferred to a mating cage containing at least ten  
104 sexually mature females (virgin females were added to mating cages weekly to  
105 maximize female receptivity). This experimental protocol ensured that males had the  
106 opportunity to find preferred mates and intra-sexual competition between males did  
107 not interfere with the opportunity to mate. The cages were monitored five hours after  
108 dark and males were removed if they had not mounted any females. Copulating pairs  
109 were checked every 30 minutes for a successful mating (defined as spermatophore  
110 transfer), and the externally transferred spermatophore was removed from the  
111 female's genitalia using fine forceps once it was fully produced but prior to any sperm  
112 transfer. Each spermatophore was weighed (to the nearest 0.0001g) and digital images  
113 of each spermatophore were obtained from three different perspectives. The diameter  
114 was measured using ImageJ (1.46r) software, and the volume was estimated by  
115 assuming a spherical shape. Each copulating pair was kept in a separate container  
116 until the male detached. Males were weighed before and after mating, and tarsus  
117 length was also measured as an estimate of body size.

118

#### 119 *Preparation of the sperm solution*

120 The sperm solution was prepared by first cutting the neck of the spermatophore using  
121 micro-scissors. The spermatophore was transferred into a 1.5 mL microcentrifuge  
122 tube containing 80  $\mu$ l of 0.04 Beadle saline (128.3 mM NaCl, 4.7 mM KCl, and 23  
123 mM CaCl<sub>2</sub>) and squeezed gently before being left for one hour to ensure complete  
124 transfer of sperm into Beadle solution. The solution was then gently mixed and sperm  
125 density and viability was measured via two separate methods.

126

#### 127 *Sperm density assay*

128 A total of 1  $\mu$ l of the sperm solution was pipetted into a 200  $\mu$ l microcentrifuge tube  
129 and diluted 1:100 in distilled water. 10  $\mu$ l of the diluted sperm solution was pipetted  
130 on the well of a haemocytometer. Sperm were visualized using light microscopy @  
131 Leica DM 2500 (Leica Microsystems GmbH, Wetzlar, Germany), at 200 $\times$   
132 magnification, with all sperm within five predetermined grid squares counted. Sperm  
133 density was calculated by multiplying mean haemocytometer count by its dilution

134 factor to calculate sperm density. Total sperm count was calculated as the product of  
135 spermatophore volume and sperm density.

136

#### 137 *Sperm viability assay*

138 We used the <sup>®</sup> LIVE/DEAD assay (Molecular Probes, Sigma, Australia, L-7011) to  
139 estimate sperm viability (see Damiens *et al.*, 2002). We pipetted 5  $\mu$ l of the diluted  
140 sperm onto a glass slide and added 10  $\mu$ l of 1:50 diluted 1mM SYBR14. The slide  
141 was incubated at room temperature in the dark for ten minutes before adding 2  $\mu$ l of  
142 2.4 mM Propidium Iodide followed by an additional 10 minute incubation. Samples  
143 were observed under fluorescent microscopy 30 minutes after staining (blue  
144 excitation filter at  $\lambda = 490$  nm;  $\times 20$  magnification). Ten images were taken from  
145 different field views (200 $\times$  magnification) on each slide and the proportion of live to  
146 dead sperm was quantified. At least 500 live spermatozoa were counted per sample.

147

#### 148 *Statistical analyses*

149 We used general linear mixed models (GLMM including male ID as a random effect)  
150 in JMP version 12 to examine the effect of mating number on ejaculate size  
151 (spermatophore mass and sperm density). To investigate the effect of mating number  
152 on sperm viability, we used the non-parametric Wilcoxon test weighted by the total  
153 number of sperm counted per sample. To remove the potential problem of the first  
154 mating interval being recorded as zero, and thus biasing models where we specifically  
155 needed to include the first interval, we added seven days (the minimum number of  
156 days we permitted a male to rest between mating opportunities) to the time until  
157 successful production of a spermatophore following the first mating opportunity.  
158 Thus, if a male mated and transferred a spermatophore on his first mating opportunity,  
159 his first mating interval would be recorded as 7; however if he failed to transfer a  
160 spermatophore on this attempt and mated on his subsequent attempt (approximately  
161 seven days later) his first mating interval would be recorded as  $7+7 = 14$  days. For all  
162 subsequent mating intervals, the actual number of days between the current and the  
163 previous spermatophore produced was taken as the mating interval. Spermatophores  
164 that were not removed immediately after production were excluded from analyses of  
165 sperm quantity and quality (11 spermatophores from the first mating and one from the  
166 third mating). As few males mated more than five times, spermatophores from the

167 fifth and any subsequently matings were pooled for the spermatophore mass and  
168 sperm density analyses. For sperm viability analysis we excluded 6+ spermatophores,  
169 as the models with and without these spermatophores were similar and we were  
170 unable to include male ID as a random effect in the nonparametric model. Where  
171 possible, we included mating interval (the total number of days between two  
172 consecutive matings), male body mass before each mating, male age and tarsus length  
173 as covariates in all models; terms were dropped where  $P > 0.10$ . Data were  
174 transformed where necessary to improve normality. Unless otherwise stated, all  
175 presented averages are means  $\pm$  standard errors.

176

## 177 **Results**

178

### 179 *Male mating history and survival*

180 During their adult lifespan of  $16.6 \pm 3.7$  weeks, males mated on average  $4 \pm 0.4$  times  
181 (minimum = 1 mating, maximum = 8 matings, median = 4 matings, interquartile  
182 range = 3.2 matings). Nine of twenty virgin males mated at their first mating  
183 opportunity and the average age at first mating was  $23.9 \pm 1.8$  days post final moult  
184 (minimum = 14 days, maximum = 48 days, median = 22 days, interquartile range = 8  
185 days). On average, males lost  $6.4 \pm 0.7$  % of their body mass during copulation and  
186 transferred a spermatophore that was roughly  $1.4 \pm 0.04$  % of their body mass. Male  
187 body size (tarsus length) did not influence either the total number of spermatophores  
188 produced (GLM with Poisson error distribution and log-link:  $F_{1,17} = 0.20$ ,  $P = 0.66$ ),  
189 or the age at first mating ( $F_{1,17} = 0.95$ ,  $P = 0.34$ ). Average male mating interval was  
190  $16.2 \pm 1.2$  days (minimum = 7 days, maximum = 48 days, median = 13 days,  
191 interquartile range = 14 days). Proportional hazards survival analysis revealed that  
192 male survival was comparable for all males regardless of the number of  
193 spermatophores produced ( $\chi^2_{1,16} = 0.44$ ,  $P = 0.50$ ), their average body mass ( $\chi^2_{1,16} =$   
194  $0.16$ ,  $P = 0.69$ ), and the average mass of spermatophores produced ( $\chi^2_{1,16} = 0.6$ ,  $P =$   
195  $0.44$ ). Male identity (random effect) did not account for more than 14% of the  
196 explained variation in any of our models.

197

### 198 *Effects of multiple mating on ejaculate size and quality*

199

200 *Spermatophore mass* –Spermatophore mass varied significantly with spermatophore  
201 number (Table 1a). Post-hoc Tukey’s tests revealed that, on average, the mass of  
202 spermatophores 1-3 were comparable but that spermatophore mass declined between  
203 the third and subsequent spermatophores (Fig. 1a). Spermatophore mass was  
204 positively related to male body mass (Fig 2a), male mating interval (Fig 2b) and male  
205 age (Table 1a).

206

207 *Sperm density* – Sperm density varied significantly with spermatophore number and  
208 was positively correlated with mating interval (Table 1b, Fig 2c). Post hoc Tukey’s  
209 tests revealed sperm density was highest in the first and second spermatophores  
210 produced and lowest in the fifth or more spermatophores (Fig. 1b). We repeated the  
211 above analysis using total sperm count (sperm density multiplied by spermatophore  
212 volume) and achieved qualitatively similar results (results not presented).

213

214 *Sperm viability* – Overall, the proportion of viable sperm was relatively high  
215 (Median= 0.96, interquartile range = 0.21, N = 20 males and  $4 \pm 4.4$  spermatophores  
216 produced per male). The proportion of viable sperm was not correlated with  
217 spermatophore number (Fig 1c), male body mass, or mating interval (Table 1c).  
218 However, the proportion of viable sperm increased with male age.

219

## 220 **Discussion**

221

222 Our results showed that while males of *E. tiaratum* are capable of multiple mating,  
223 they did not mate with every opportunity: males typically mated in less than 30% of  
224 the weekly mating trials in which they were provided with access to females. The data  
225 also suggest that males are limited in the amount of ejaculate they are able to invest  
226 over successive matings: both spermatophore mass and sperm density decreased with  
227 increasing number of matings.

228

229 Our results add to the growing body of evidence for male physiological constraints on  
230 ejaculate production. Firstly, there was variation in the amount of ejaculate transferred  
231 across matings. Spermatophore size was the largest in the second mating and on  
232 average declined  $23.22 \pm 3\%$  in the final mating. Sperm density was the highest at the  
233 first and second mating and again significantly declined in later matings. Secondly,

234 the positive relationship between both spermatophore mass and sperm density, with  
235 mating interval (Fig 1b and c) suggests that males need time to replenish their sperm  
236 reserves following mating. Contrary to the results for ejaculate quantity, we found no  
237 evidence for reduction in ejaculate quality: sperm viability was comparable across all  
238 spermatophores produced. The latter result is perhaps unsurprising as selection on  
239 sperm viability is often strong in polyandrous insects (Hunter & Birkhead 2002;  
240 García-González & Simmons 2005). This lack of a difference may have arisen due to  
241 small sample sizes, but it is also possible that other components of ejaculate quality  
242 such as sperm size and velocity or any tradeoffs between sperm traits (not measured  
243 here), were affected by male mating history.

244  
245 Our data do not fully support the traditional view of male reproductive success (*sensu*  
246 Bateman 1948): *E. tiaratum* males were limited in both the number of matings  
247 achieved and the amount of ejaculate provided to each mate. The former result is  
248 particularly interesting given that males were provided with ten females  
249 simultaneously. We suggest it is unlikely that a lack of available females could  
250 explain the observed low mating frequency. We instead suggest two mutually non-  
251 exclusive alternatives: either, all ten females found the male unattractive at a given  
252 mating opportunity and rejected his attempt, or males were physiologically  
253 constrained and thus unable to produce an ejaculate and/or copulate successfully.  
254 While we are unable to discount either mechanism entirely, the second explanation  
255 seems the more parsimonious, given the positive correlations between mating interval  
256 with spermatophore mass and sperm density, and the fact that more than half of the  
257 virgin males did not mate when first presented with a mating opportunity. Although  
258 we note that the females may also have discriminated against sperm-depleted males  
259 and thus avoided them. While *E. tiaratum* females cease sexual signaling (releasing a  
260 sex pheromone) once they commence egg laying (Schenider & Elgar 2010), female  
261 receptivity does not appear to be directly correlated with sexual signaling because  
262 ovipositing females will mate if they encounter a male. Accordingly, we do not expect  
263 ovipositing to influence male mating frequency.

264  
265 Lifetime male mating success was not related to male body size, suggesting that  
266 females do not discriminate between males according to their size, a common  
267 sexually selected trait (Jennions *et al.*, 2001). However, males appear to be sexually

268 immature following their final moult to adulthood. Few males mated in their first  
269 attempt, and the average age at first mating was  $23.9 \pm 1.8$  days post final moult.  
270 Whether this latency period prior to the first mating is a product of the need to acquire  
271 somatic resources, or to ensure sperm maturation following sexual maturity at the  
272 adult stage of the lifecycle is unknown. However, males typically lost 6.4% of their  
273 body mass following each mating, highlighting that mating is physically costly for  
274 males both directly in terms of investment in the mating act and spermatophores  
275 themselves, and indirectly through lost foraging opportunities (males do not feed  
276 during copulation, which lasts up to 19 hours). This may have significant  
277 consequences for *E. tiaratum* males in particular, as their natural diet predominantly  
278 comprises *Eucalyptus* leaves with low nutritional value (Moore *et al.*, 2004).

279

280 Sperm limitation may be a more significant factor favouring the maintenance of  
281 parthenogenesis than is generally appreciated, since mating with sperm depleted  
282 males can influence female reproductive success (Wedell & Ritchie 2004; Jones *et*  
283 *al.*, 2006; Lauwers & Van Dyck 2006; Elzinga *et al.*, 2011). Males of *E. tiaratum* are  
284 capable of multiple mating, consistent with the likely female-biased populations in  
285 facultative parthenogenetic species. However, male physiological constraints may  
286 affect female fertilization success either because males are unwilling to mate, or they  
287 transfer insufficient sperm. Such constraints are likely more important in populations  
288 with low mate encounter rates (due to stochastic changes in population densities or  
289 environmental factors, Gascoigne *et al.*, 2009). Theoretically, parthenogenetically  
290 produced offspring may have reduced fitness compared with sexually produced  
291 offspring (Maynard Smith 1986, Kondrashov 1988), however parthenogenesis may  
292 rescue maternal fitness if the alternative is mating failure. By producing female  
293 offspring through parthenogenesis, females will increase their fitness, especially if  
294 some of their daughters can find a mate and reproduce sexually. Future research  
295 might be profitably aimed at investigating potential links between sperm limitation  
296 and parthenogenetic reproduction by studying egg fertilization patterns and mate  
297 encounter rates in natural, ecologically varied, populations.

298

299 **Acknowledgments**

300

301 We thank Ellie Michaelides for her help in developing sperm staining methods and  
302 Dr. Gareth Hopkins and Luke Barrett for their comments on the manuscript. YA was  
303 funded by the Holsworth Wildlife Research Endowment 2013-2014.

304

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**Table 1** The effect of male body mass, male age, mating number and mating interval on a) spermatophore mass, b) sperm density (Ln transformed) and c) viable sperm proportion across males.

Model Parameters	$\beta \pm SE$	DF	Statistic	Probability
<b>a) Spermatophore mass</b>				
Male body mass	$0.006 \pm 0.002$	1	F= 11.10	<b>0.002</b>
Male age	$9.13 \pm 4.12 \times 10^{-5}$	1	F= 4.90	<b>0.03</b>
Spermatophore number		4	F= 10.40	<b>&lt;0.0001</b>
Mating interval	$0.0001 \pm 4.43 \times 10^{-5}$	1	F= 18.79	<b>&lt;0.0001</b>
<b>b) Sperm density</b>				
Spermatophore number		4	F= 4.96	<b>0.002</b>
Mating interval	$0.02 \pm 0.007$	1	F= 6.51	<b>0.01</b>
<b>c) Sperm viability (individual non-parametric models)</b>				
Male body mass		n = 59	$r_s = 0.09$	0.50
Male age		n = 59	$r_s = 0.27$	<b>0.04</b>
Spermatophore number		n = 59	$\chi_4^2 = 7.29$	0.12
Mating interval		n = 59	$r_s = -0.14$	0.28

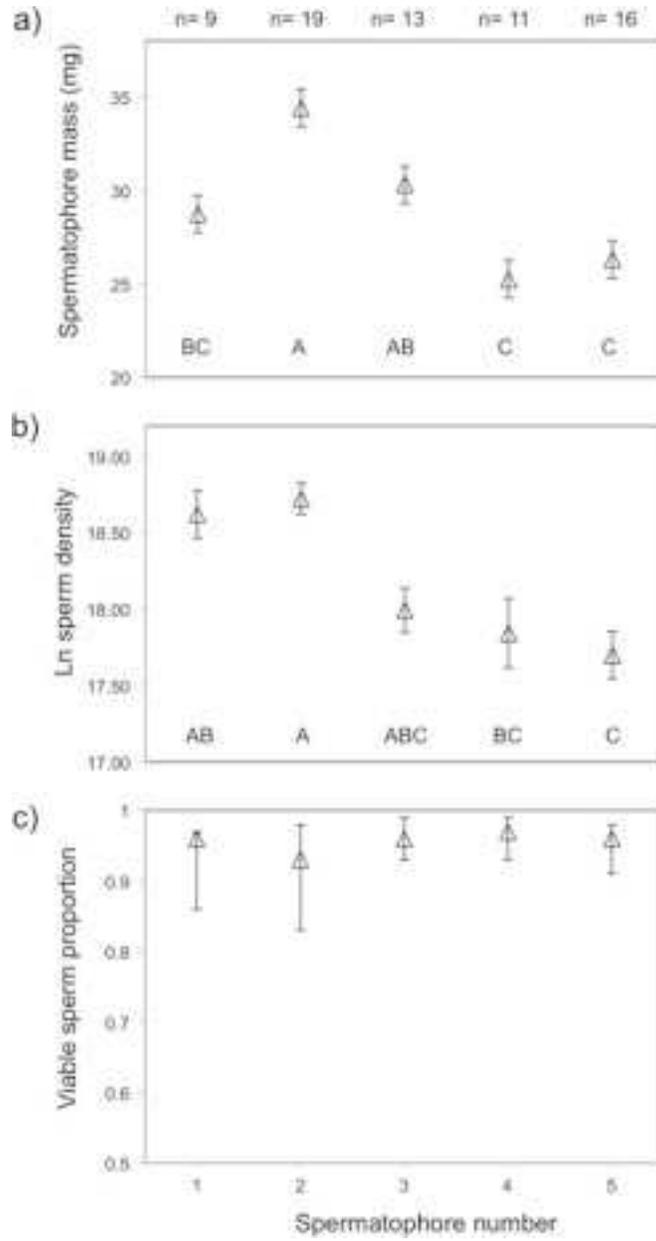
### Figure legends

Fig 1. The relationship between spermatophore number and ejaculate traits; a) spermatophore mass, b) sperm density (Ln transformed), and c) viable sperm proportion; Levels not connected by same letters are significantly different based on post hoc Tukey's tests.

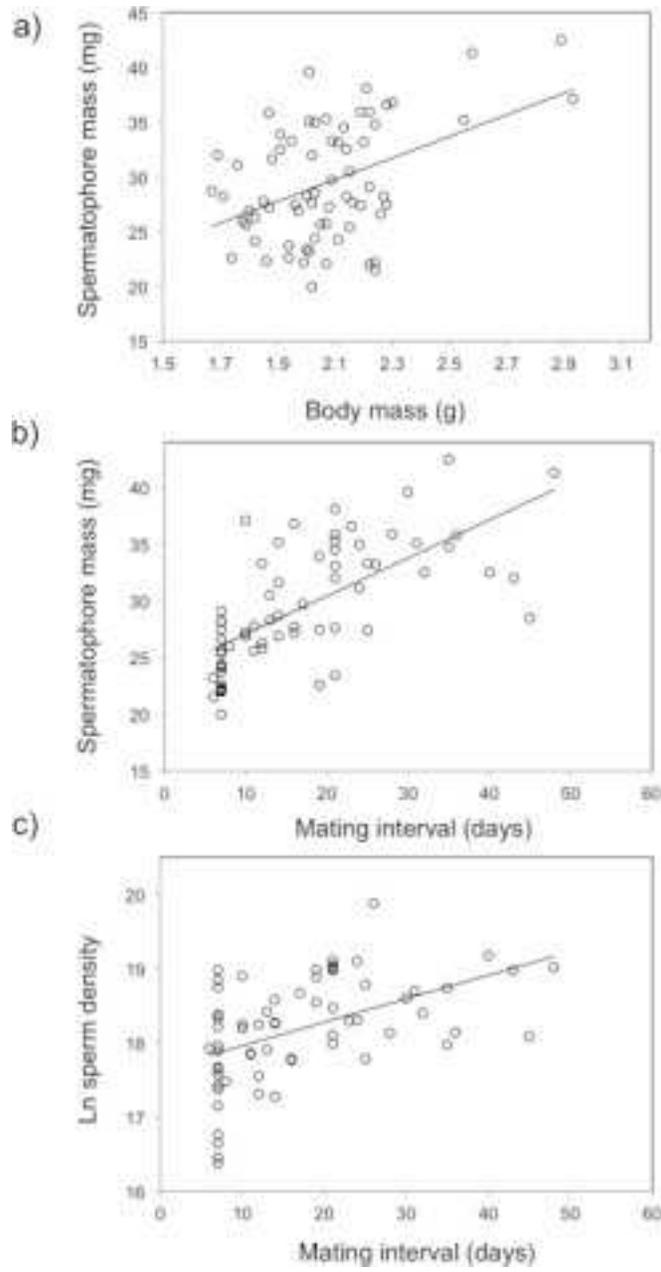
Fig 2. The relationship between a) spermatophore mass and body mass ( $r^2 = 0.19$ ,  $P = 0.0002$ ), b) spermatophore mass and mating interval ( $r^2 = 0.45$ ,  $P < 0.0001$ ) c) sperm density (Ln transformed) and mating interval ( $r^2 = 0.24$ ,  $P < 0.0001$ )

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